



THE
GOVERNANCE
GROUP

NORSKE OG EUROPEISKE INTERESSER I KINA

NHO

26. november 2020

Henning Kristoffersen
Spesialrådgiver

Kina verken kollapser eller tar over verden

Mike Pompeo:

«If the free world doesn't change – communist China will surely change us»

Jens Stoltenberg:

«Kinas fremvekst øker konkurransen om våre verdier og levesett»

THE COMING COLLAPSE OF CHINA

GORDON G. CHANG

HOW IMPLICIT GOVERNMENT SUPPORT
HAS PROPELLED CHINA'S ECONOMY
WHILE CREATING SYSTEMIC RISK

CHINA'S GUARANTEED BUBBLE

PROFESSOR NING ZHU

WITH A PREFACE BY ROBERT SHILLER,
NOBEL LAUREATE IN ECONOMICS



WHEN CHINA RULES THE WORLD

THE END OF THE WESTERN WORLD
AND THE BIRTH OF A NEW GLOBAL ORDER



MARTIN JACQUES

Kina kommer styrket ut av koronakrisen

Foreign direct investment

+ Add to myFT

Foreign investors pile back into booming China

Beijing says country is a 'safe harbour' after its rapid recovery from the pandemic

Financial Times, 18. november 2020

Tim Cook, Apples CEO, om å flytte produksjon ut av Kina:

«We've worked through earthquakes, tornados, fires, floods, tsunamis, and SARS ... If there are changes, you're talking about adjusting some knobs, not some sort of wholesale fundamental change»

Kommunistpartiets legitimitet øker – stolthet over Kinas krisehåndtering

Kinesiske myndigheter: Økende tillit i befolkningen

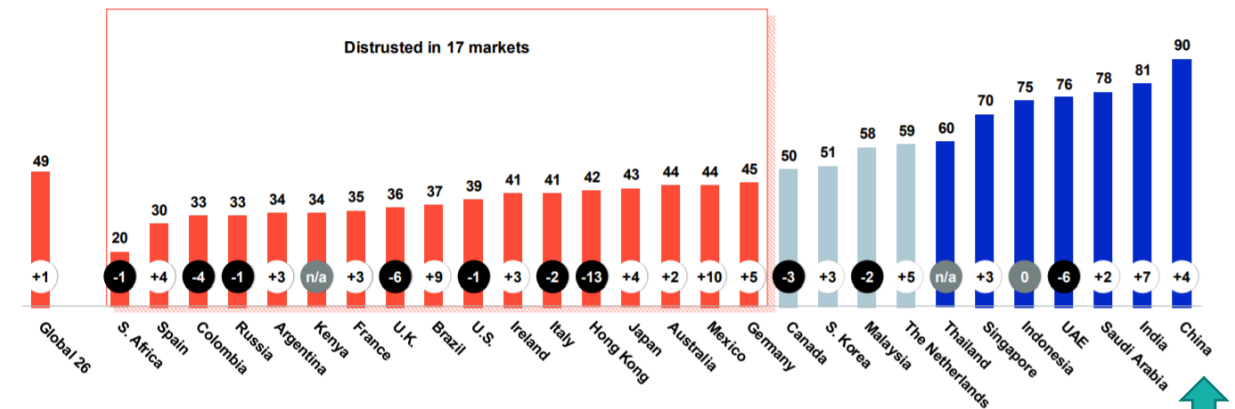
Conclusion: Continued Resilience through Earned Legitimacy

cy in the eyes of its people. In fact, our survey shows that, across a wide variety of metrics, by 2016 the Chinese government was more popular than at any point during the previous two decades. On average, Chinese

*“Understanding CCP Resilience:
Surveying Chinese Public Opinion Through Time”*
Harvard Kennedy School. ASH Center. 2020.

TRUST IN GOVERNMENT INCREASES IN 15 OF 26 MARKETS

Percent trust in government



2020 Edelman Trust Barometer. TRU_INS. [Government in general] Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 26-mkt avg.

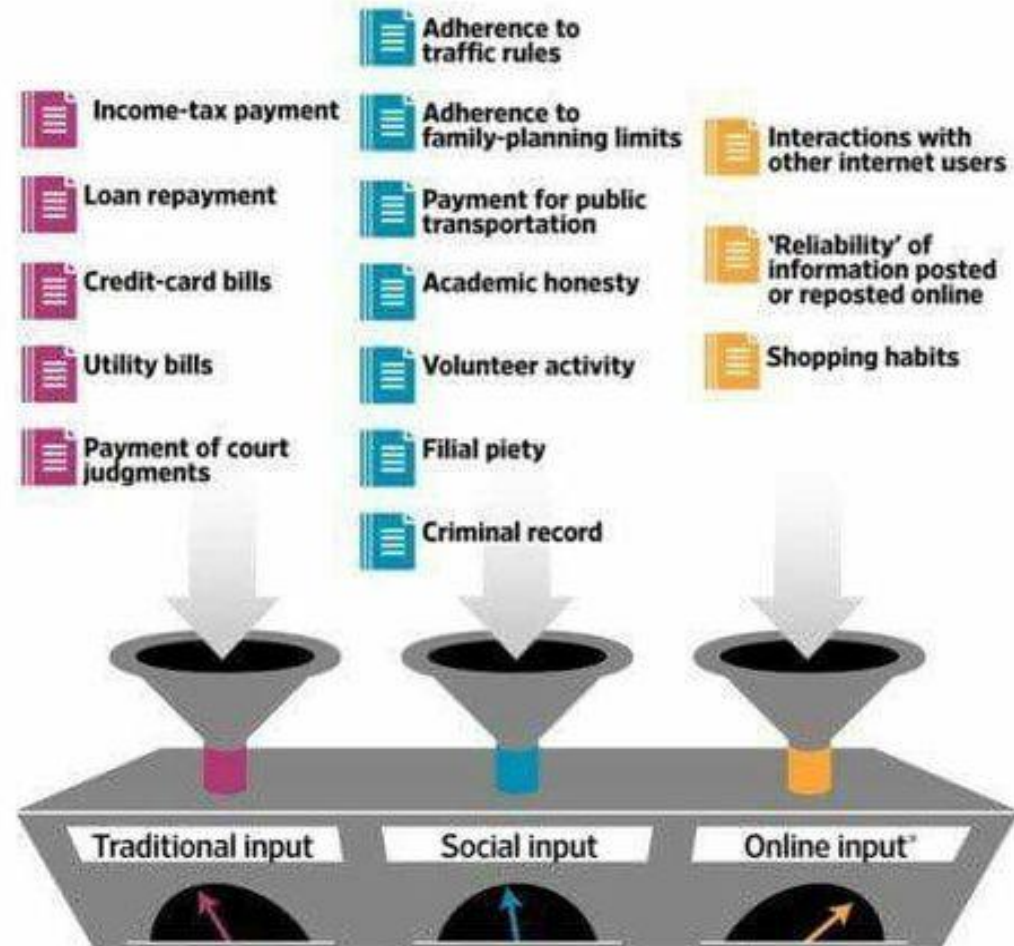


Edelman Trust Barometer 2020

Skepsisen til Kina øker her hjemme

China Watching

Beijing wants to create a nationwide 'social-credit' system that compiles digital records of citizens' social and financial behavior to calculate a personal rating that will determine what services they are entitled to — and what blacklists they go on. Here's a look at how the system might work.



China pushes for a worldwide COVID-19 QR code system to reopen global travel amid fears that the method could be used for 'political monitoring'

• Chinese President Xi proposed the 'global mechanism' during the G20 summit



- Koronahåndtering; autoritære virkemidler fungerer og skremmer
- Anklager om grove overgrep overfor uigurene i Xinjiang
- Innføringen av sikkerhetsloven i Hongkong
- Fremferd i Sør-Kina-havet
- Anspent om Taiwan

Selvforsynt 1: Styrke egen innovasjon



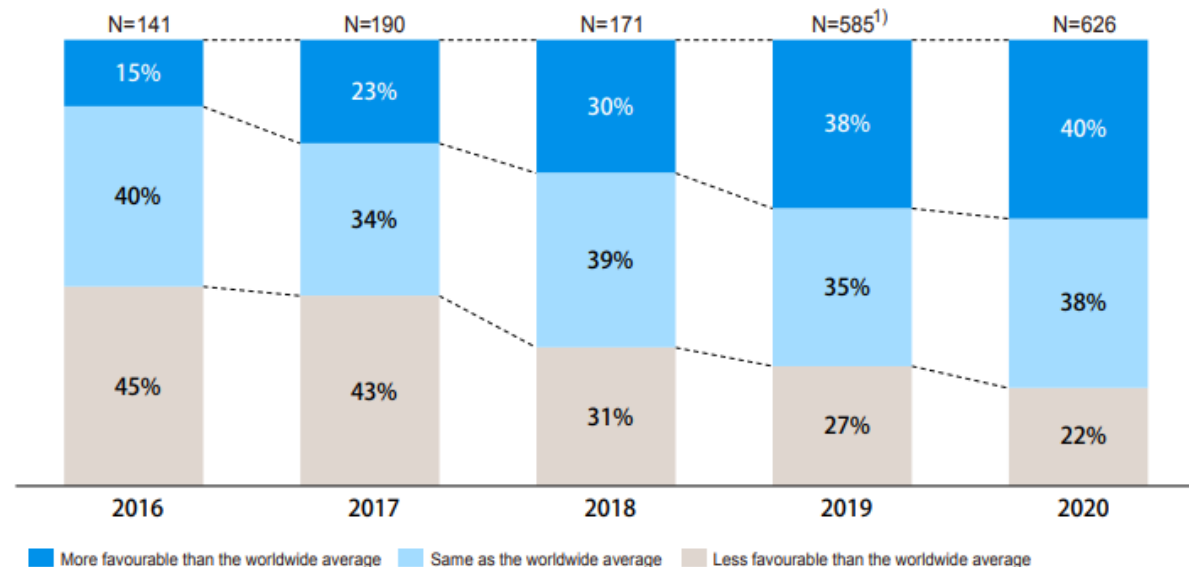
Shambaugh:

“There has not been a single case of a country that has developed a modern economy without also democratizing”

- Fortsatt avhengig av kjerneteknologi fra USA
 - *Made in China 2025*
 - *China Standards 2035*

Figure 44: China has increasingly favourable environment for innovation and R&D

How do you consider China's innovation and R&D environment compared to the worldwide average?



Handelskrig når kinesiske selskaper innoverer, ikke når de kopierer



Kamala Harris om Trump's handelskrig:

«You lost that trade war... America lost 300 000 manufacturing jobs. Farmers have experienced bankruptcy because of it. We are in a manufacturing recession because of it»

Saikat Chaudhuri, leder for *Wharton School's Mack Institute for Innovation* om Tik Tok-håndteringen:

“It’s really extreme and unacceptable for the leading democracy and what’s supposed to be a tech leader and an example for how free markets can work”

WTO rules US tariffs on Chinese imports broke global trade rules

Rebuke likely to increase Trump administration's animosity towards trade body

Financial Times, september 2020

Immaterielle rettigheter (IPR): Kina mener alvor

Jaguar wins landmark case against Chinese copy of Evoque model

Carmaker says ruling is first for industry, which complains of
cheap Chinese replicas



INNOVATION

Lego Wins Intellectual Property Lawsuit in China

Guangzhou Yuexiu District Court court agreed with Lego that
local companies had copied its building blocks and miniature
figures under the LEPIN brand.

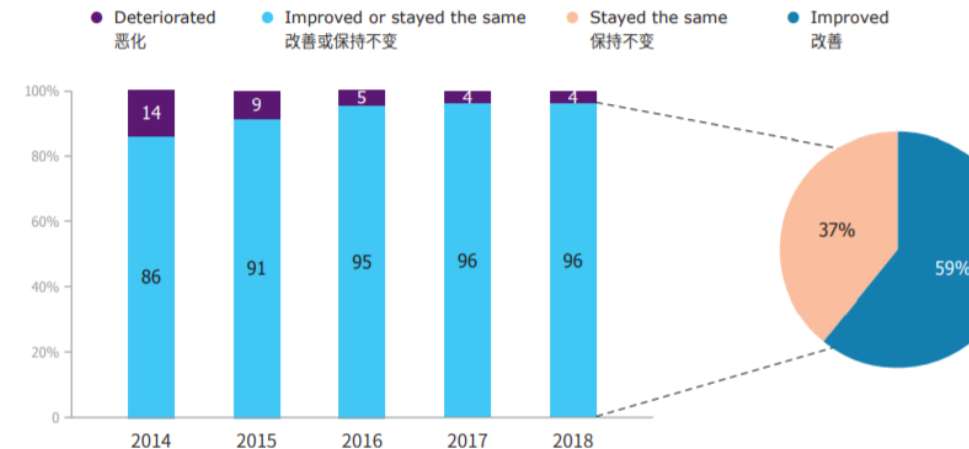
Bloomberg

NOV 06, 2018

In the last five years, China's enforcement of Intellectual Property Rights has:

在过去的五年里，中国的知识产权法律法规在执行方面：

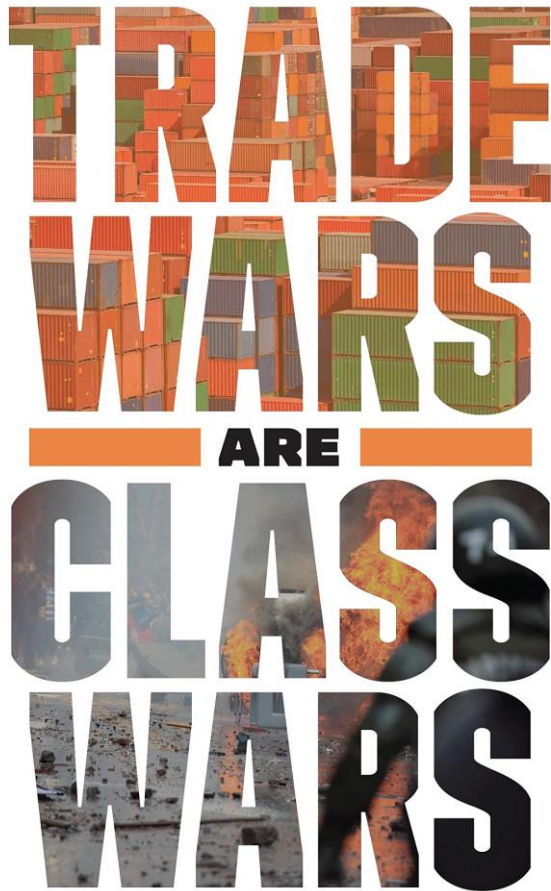
大多数会员企业认为，中国的
权执法在过去五年中不断改善
不变。



American Chamber of Commerce
2019 China Business Climate Survey Report

Selvforsynt 2: Styrke eget marked

Matthew C. Klein and Michael Pettis



How Rising Inequality Distorts the Global Economy
and Threatens International Peace

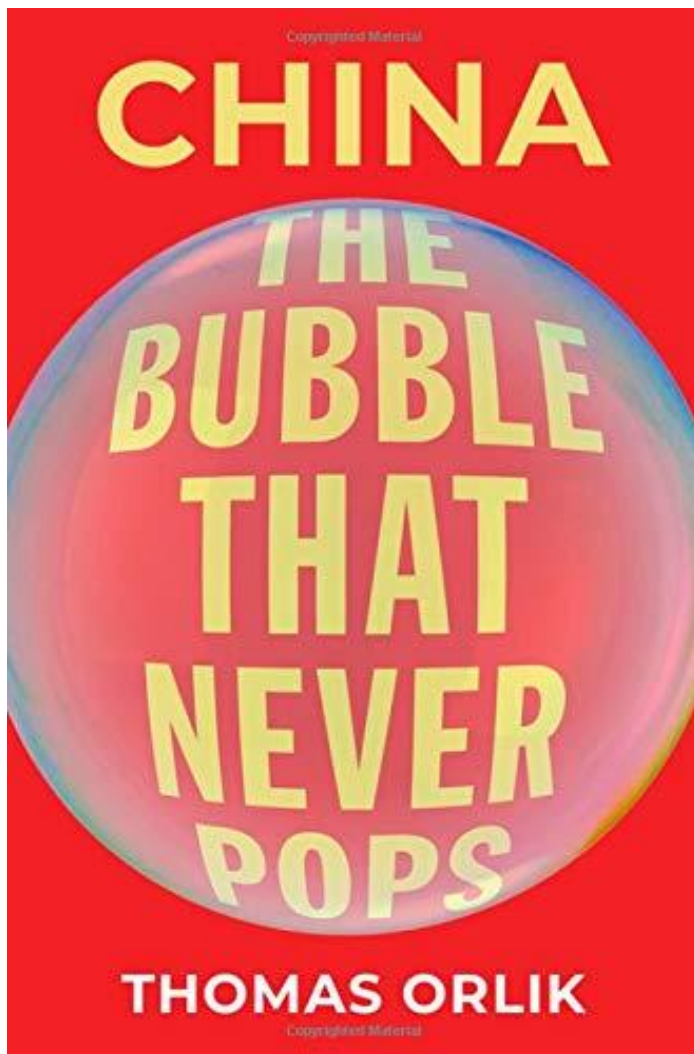
- Utjevning: 600 mill. med inntekt under 1000 yuan per måned
- *Hukou*-system og eiendomsrett
- Manglende forutsigbarhet gir høy sparing
- Bedre velferd

Joe Bidens Kinaplan: Rivaliseringen fortsetter

- **Diplomati:** Det første og viktigste verktøyet for amerikansk utenrikspolitikk
- **Alliansebygging:** USA skal hamle opp med Kina gjennom allianser med andre demokratier
- **Innovasjon:** Konkurransen med Kina skal vinnes gjennom å investere i forskning og utvikling
- **Klima:** Samarbeid med Kina
- **Handel:** Barrierer som straffer amerikanske selskaper skal bort, proteksjonisme globalt skal motvirkes



Formidable utfordringer



Gammel vekstmodell

- Manglende tillit, korrupsjon, kortsiktighet, hyperrask vekst, ubalanser, sparing, uforutsigbart

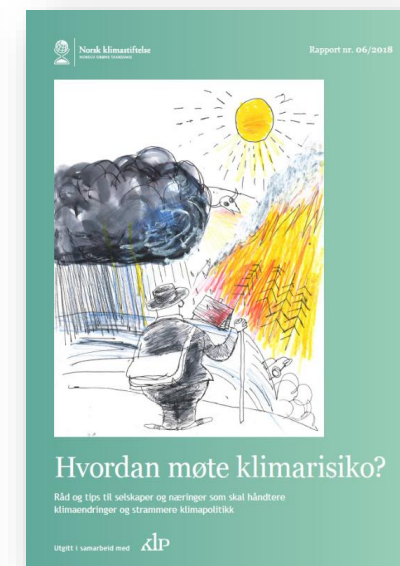
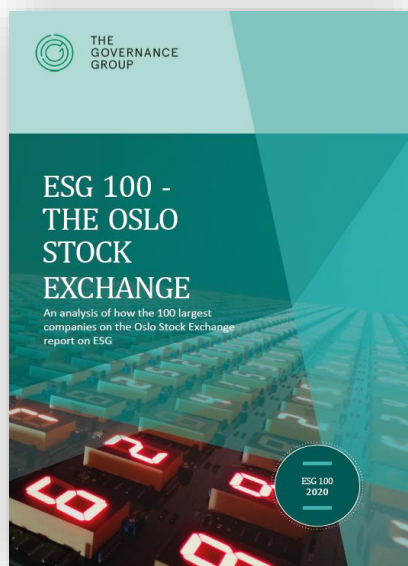
Ny vekstmodell

- Tillit, utjevning, innovasjon (IPR), nye forbruksvaner, mindre sparing – mer forutsigbarhet

Anbefalinger

- Ny norsk Kinastrategi
- Betydelig økt satsing på eksportfremme til Kina og Asia
- Treffe kinesiske megatrender med norske fortrinn
- Nærmere EU i forholdet til Kina
- Øke oppmerksomheten på sosiale forhold i Kina

*The Governance Group provides independent insight
and analysis to key institutions and industries*





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